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TEXAS
Labor Market Review

TEXAS EMPLOYMENT COMMISSION JULY 1988 AUSTIN, TEXAS 78778

SUMMER JOBSEEKERS PUSH UNEMPLOYMENT UP

The Texas actual unemployment rate rose from 7.3 percent in May to 8.0 percent in June, as an additional 81,200 Texans were added to the number of people seeking work in June. Although the rate climbed seasonally over the month, the current rate was still well below the 9.6 percent recorded in June 1987 and was the lowest June rate since 1985. The largest portion of the gain in unemployment was among those 16-19 years old, who normally comprise a large portion of the summer jobseekers. This group increased by 58,600 over the month. Total employment in the actual series rose considerably over the month, to an estimated 7,910,900 in mid-June.

CIVILIAN LABOR FORCE ESTIMATES
(In Thousands)

	June 1988	May 1988	June 1987
United States (Actual)			
Labor Force	123,028.0	120,775.0	121,153.0
Unemployment	6,819.0	6,553.0	7,655.0
Percent Unemployed	5.5	5.4	6.3
Total Employment	116,209.0	114,222.0	113,498.0
United States (Seasonally Adjusted)			
Labor Force	121,473.0	120,978.0	119,608.0
Unemployment	6,455.0	6,783.0	7,308.0
Percent Unemployed	5.3	5.6	6.1
Total Employment	115,018.0	114,195.0	112,300.0
State of Texas (Actual)			
Labor Force	8,596.7	8,333.8	8,352.4
Unemployment	685.8	604.6	803.2
Percent Unemployed	8.0	7.3	9.6
Total Employment	7,910.9	7,729.2	7,549.2
State of Texas (Seasonally Adjusted)			
Labor Force	8,518.0	8,372.0	8,270.0
Unemployment	592.0	602.0	711.0
Percent Unemployed	6.9	7.2	8.6
Total Employment	7,926.0	7,770.0	7,559.0

In the seasonally adjusted series, the State's unemployment rate actually declined between May and June, from 7.2 percent to 6.9 percent. The current rate in this series was also considerably lower than the year-ago rate of 8.6 percent. Nationally, the seasonally adjusted rate also decreased, from 5.6 percent to 5.3 percent in June. The actual rate inched upward over the month from 5.4 percent to 5.5 percent in mid-June.

NONAGRICULTURAL WAGE AND SALARY EMPLOYMENT INCREASES MODERATELY

Seasonal factors were the strongest influence on the change in the number of nonfarm salaried jobs in Texas between May and June. Total nonagricultural wage and salary employment increased by only 5,000 over the month, as sizeable gains in trade and services were partially offset by large declines in education. Both public and private schools and colleges lost jobs as the spring semester ended in late May or early June. Over 40,000 positions in education were deleted over the month.

Government recorded the biggest decreases as a result of the summer declines in education. Local government declined by 26,500 over the month, as schools closed for the summer. State schools and universities also cut staff at semester's end, causing state government to lose 8,400 jobs. The only sector of government which increased in June was federal government, with a modest gain of 900 jobs.

NONAGRICULTURAL WAGE AND SALARY EMPLOYMENT 1/
TEXAS METROPOLITAN STATISTICAL AREAS

Industry	June'88*	May'88**	June'87**	June'88*	May'88**	June'87**	June'88*	May'88**	June'87**
	ABILENE			AMARILLO			AUSTIN		
TOTAL	49,300	49,500	47,700	78,900	78,700	77,200	343,600	352,000	349,100
Manufacturing	4,700	4,700	4,500	10,000	10,000	9,900	39,300	39,200	39,400
Mining	2,100	2,100	2,000	1,200	1,200	1,400	700	700	800
Construction	2,200	2,000	2,100	4,000	3,800	3,500	15,500	15,100	16,900
Trans., Comm., & Util.	2,400	2,400	2,500	5,900	5,900	5,700	10,700	10,800	10,700
Trade	13,800	13,700	13,300	23,500	22,700	22,200	77,400	77,500	79,400
Fin., Ins., & Rl. Est.	2,600	2,600	2,600	4,400	4,400	4,500	24,700	24,700	25,300
Services & Misc.	12,600	13,100	12,500	16,800	16,400	16,700	83,500	83,800	94,600
Government	8,900	8,900	8,200	13,100	14,300	13,300	91,800	100,200	92,000
	BEAUMONT-PORT ARTHUR			BRAZORIA			BROWNSVILLE-HARLINGEN		
TOTAL	129,200	129,400	127,800	58,400	58,200	56,600	67,700	67,100	65,800
Manufacturing	25,600	25,500	25,100	15,700	15,700	15,400	10,500	10,400	9,900
Mining	1,500	1,500	1,500	1,700	1,800	1,800	--	--	--
Construction	8,000	7,900	7,100	6,400	6,200	5,600	2,200	2,200	2,300
Trans., Comm., & Util.	9,600	9,500	9,800	2,300	2,300	2,300	3,100	3,100	3,100
Trade	31,400	31,400	31,700	11,000	11,000	11,000	17,600	17,400	17,400
Fin., Ins., & Rl. Est.	5,300	5,300	5,300	2,000	2,000	2,100	3,500	3,500	3,500
Services & Misc.	28,200	27,900	27,900	8,100	8,100	7,800	15,000	13,900	14,100
Government	19,600	20,400	19,400	11,200	11,100	10,600	15,800	16,600	15,500
	BRYAN-COLLEGE STATION			CORPUS CHRISTI			DALLAS 2/		
TOTAL	45,700	48,000	45,300	124,600	125,200	123,100	1,333.2	1,332.5	1,332.5
Manufacturing	3,200	3,100	3,000	11,100	11,100	11,300	222.8	221.9	222.5
Mining	600	600	600	3,900	3,900	4,300	18.3	18.2	18.8
Construction	2,300	2,200	1,800	6,200	6,300	6,500	51.6	51.6	64.1
Trans., Comm., & Util.	1,600	1,700	1,600	6,900	6,900	6,900	92.2	91.6	89.4
Trade	9,500	9,600	9,600	32,600	32,400	31,800	350.2	348.5	345.6
Fin., Ins., & Rl. Est.	1,700	1,600	1,800	7,000	7,000	6,900	128.6	128.7	134.1
Services & Misc.	8,600	8,700	8,200	29,100	29,500	27,700	323.2	320.5	310.8
Government	18,200	20,500	18,700	27,800	28,100	27,700	146.3	151.5	147.2
	EL PASO			FORT WORTH-ARLINGTON			GALVESTON-TEXAS CITY		
TOTAL	189,200	189,100	185,900	517,100	516,500	512,600	72,100	71,000	72,000
Manufacturing	37,700	37,700	36,100	119,000	117,600	110,300	8,600	8,500	8,600
Mining	--	--	--	3,600	3,600	3,700	600	600	600
Construction	9,400	9,200	9,700	19,500	19,700	25,100	2,900	2,900	3,700
Trans., Comm., & Util.	10,800	10,700	10,200	31,000	31,100	30,000	4,500	4,500	5,300
Trade	47,400	47,100	46,500	133,800	133,800	138,600	15,300	14,700	14,700
Fin., Ins., & Rl. Est.	9,600	9,600	9,700	26,800	26,800	28,200	4,200	4,200	4,300
Services & Misc.	36,200	35,600	35,200	116,900	115,100	112,400	15,200	14,800	14,200
Government	38,100	39,200	38,500	66,500	68,800	64,300	20,800	20,800	20,600

The sharp declines in government dominated the total nonmanufacturing sector, holding employment growth to only 600 over the month despite increases in all other nonmanufacturing industry groups. Wholesale and retail trade generated the most growth in June, with 14,800 additional jobs. While all sectors except apparel and accessory stores recorded at least moderate gains, close to two-thirds of the gain in trade was concentrated in eating and drinking places. This sector rose by 9,300 over the month, and had the largest over-the-year increase of any individual industry sector.

Although educational services recorded a substantial downturn, losing 9,700 jobs, substantial growth occurred in most other services segments. Summer help hired by computer and data processing services provided the major boost in business and repair services. Staffing for summer activities sponsored by social service agencies pushed other services and miscellaneous up considerably. Other advances occurred in health services and in hotels and other lodging places. These increases pushed total employment in services up by 8,800 in June, despite the sharp decline in education.

Construction employment had its strongest upturn since July 1987, as 4,300 positions were added between May and June. Most of the increases were in road and highway building activities. Seasonal additions within trucking and warehousing were primarily responsible for the gain in transportation and public utilities, which rose by 2,800 over the month.

NONAGRICULTURAL WAGE AND SALARY EMPLOYMENT 1/
TEXAS METROPOLITAN STATISTICAL AREAS

Industry	June'88*	May'88**	June'87**
	HOUSTON 2/		
TOTAL	1,415.6	1,406.5	1,387.6
Manufacturing	151.1	150.3	144.7
Mining	64.2	63.3	61.5
Construction	84.6	83.3	83.2
Trans., Comm., & Util.	99.4	99.0	98.1
Trade	358.4	354.7	350.3
Fin., Ins., & Rl. Est.	97.4	96.7	103.2
Services & Misc.	372.7	369.8	360.7
Government	187.8	189.4	185.9
	LONGVIEW-MARSHALL		
TOTAL	66,100	65,700	64,000
Manufacturing	16,200	15,900	15,700
Mining	3,700	3,600	3,500
Construction	3,400	3,400	2,900
Trans., Comm., & Util.	3,200	3,100	3,200
Trade	16,900	16,800	16,500
Fin., Ins., & Rl. Est.	2,700	2,700	2,800
Services & Misc.	11,600	11,700	11,300
Government	8,400	8,500	8,100
	MIDLAND		
TOTAL	44,900	44,700	42,700
Manufacturing	2,800	2,800	2,900
Mining	9,800	9,800	9,300
Construction	1,200	1,200	1,200
Trans., Comm., & Util.	2,200	2,200	2,100
Trade	10,400	10,200	10,000
Fin., Ins., & Rl. Est.	2,500	2,500	2,500
Services & Misc.	9,000	8,800	8,600
Government	7,000	7,200	6,100
	SAN ANTONIO		
TOTAL	508,400	510,800	500,600
Manufacturing	47,200	47,100	46,900
Mining	2,600	2,600	2,600
Construction	26,800	26,700	29,300
Trans., Comm., & Util.	18,300	18,100	18,200
Trade	133,300	132,500	130,400
Fin., Ins., & Rl. Est.	40,300	40,100	40,100
Services & Misc.	126,900	126,100	120,300
Government	114,400	117,600	112,800
	TYLER		
TOTAL	61,800	61,700	61,700
Manufacturing	10,500	10,500	10,700
Mining	2,000	2,000	1,900
Construction	2,300	2,300	2,200
Trans., Comm., & Util.	2,700	2,700	2,900
Trade	16,800	16,500	16,600
Fin., Ins., & Rl. Est.	3,600	3,600	3,700
Services & Misc.	14,800	14,900	14,700
Government	9,100	9,200	9,000
	WICHITA FALLS		
TOTAL	50,900	50,700	50,200
Manufacturing	8,100	8,100	8,500
Mining	1,900	2,000	1,900
Construction	2,100	2,100	1,800
Trans., Comm., & Util.	2,600	2,600	2,600
Trade	12,200	12,200	12,200
Fin., Ins., & Rl. Est.	2,400	2,300	2,300
Services & Misc.	11,500	11,500	11,400
Government	10,100	9,900	9,500

Industry	June'88*	May'88**	June'87**
	KILLEEN-TEMPLE		
TOTAL	71,300	70,700	69,900
Manufacturing	8,500	8,100	8,200
Mining	100	100	100
Construction	3,600	3,500	3,500
Trans., Comm., & Util.	2,800	2,700	2,700
Trade	16,600	16,400	16,000
Fin., Ins., & Rl. Est.	2,900	2,900	3,000
Services & Misc.	15,700	15,600	15,300
Government	21,100	21,400	21,100
	LUBBOCK		
TOTAL	91,900	92,800	89,700
Manufacturing	7,500	7,400	7,200
Mining	400	400	400
Construction	3,600	3,300	3,400
Trans., Comm., & Util.	5,000	5,000	4,800
Trade	27,800	27,700	26,600
Fin., Ins., & Rl. Est.	5,500	5,500	5,600
Services & Misc.	22,200	22,200	21,500
Government	19,900	21,300	20,200
	ODESSA		
TOTAL	43,500	43,400	42,100
Manufacturing	3,800	3,800	3,700
Mining	6,100	6,000	5,900
Construction	2,100	2,100	2,000
Trans., Comm., & Util.	2,100	2,100	2,000
Trade	12,800	12,600	12,400
Fin., Ins., & Rl. Est.	1,700	1,700	1,600
Services & Misc.	7,300	7,300	6,900
Government	7,600	7,800	7,600
	SHERMAN-DENISON		
TOTAL	38,200	38,200	37,200
Manufacturing	11,300	11,300	11,100
Mining	100	100	100
Construction	1,700	1,700	1,700
Trans., Comm., & Util.	2,000	2,000	2,000
Trade	8,400	8,300	8,300
Fin., Ins., & Rl. Est.	1,800	1,700	1,700
Services & Misc.	8,600	8,800	8,100
Government	4,300	4,300	4,200
	VICTORIA		
TOTAL	27,600	27,700	26,900
Manufacturing	3,100	3,100	2,900
Mining	1,500	1,400	1,400
Construction	1,800	1,800	1,900
Trans., Comm., & Util.	1,500	1,500	1,500
Trade	7,700	7,800	7,600
Fin., Ins., & Rl. Est.	1,600	1,600	1,500
Services & Misc.	5,800	5,800	5,700
Government	4,600	4,700	4,400

Industry	June'88*	May'88**	June'87**
	LAREDO		
TOTAL	36,400	36,800	35,300
Manufacturing	1,700	1,600	1,800
Mining	1,900	1,900	1,900
Construction	1,300	1,300	1,400
Trans., Comm., & Util.	5,000	4,900	4,400
Trade	10,700	10,600	10,100
Fin., Ins., & Rl. Est.	1,700	1,700	1,600
Services & Misc.	6,000	6,100	5,900
Government	8,100	8,700	8,200
	MCALLEN-EDINBURG-MISSION		
TOTAL	89,500	90,000	87,000
Manufacturing	12,200	11,600	12,100
Mining	900	900	900
Construction	4,100	4,100	3,900
Trans., Comm., & Util.	2,700	2,700	2,800
Trade	26,700	26,900	26,600
Fin., Ins., & Rl. Est.	3,800	3,800	3,600
Services & Misc.	14,500	14,500	14,000
Government	24,600	25,500	23,100
	SAN ANGELO		
TOTAL	36,500	36,300	36,000
Manufacturing	5,500	5,600	5,500
Mining	400	400	400
Construction	1,600	1,600	1,600
Trans., Comm., & Util.	3,100	3,100	3,100
Trade	9,400	9,300	9,400
Fin., Ins., & Rl. Est.	1,800	1,800	1,800
Services & Misc.	8,000	7,700	7,700
Government	6,700	6,800	6,500
	TEXARKANA		
TOTAL	45,100	45,000	45,400
Manufacturing	7,200	7,000	7,300
Mining	100	100	100
Construction	1,800	1,900	1,900
Trans., Comm., & Util.	1,800	1,700	1,800
Trade	10,700	10,600	10,600
Fin., Ins., & Rl. Est.	1,900	1,800	1,900
Services & Misc.	9,600	9,600	9,400
Government	12,000	12,300	12,400
	WACO		
TOTAL	77,300	78,500	76,200
Manufacturing	14,900	14,900	14,800
Mining	100	100	100
Construction	3,700	3,700	3,500
Trans., Comm., & Util.	3,300	3,300	3,300
Trade	19,200	19,100	18,900
Fin., Ins., & Rl. Est.	4,700	4,700	4,700
Services & Misc.	19,700	20,300	19,000
Government	11,700	12,400	11,900

* Preliminary -- subject to revision. ** Revised.
1/ Estimates prepared by TEC in cooperation with the Bureau of Labor Statistics, U. S. Department of Labor.
2/ In Thousands.

TEXAS NONAGRICULTURAL WAGE AND SALARY ESTIMATES 1/

Industry	June 1988*	May 1988**	June 1987**	Change From May 1988	Change From June 1987
TOTAL NONAGRICULTURAL EMPLOYMENT±	6,592,300	6,587,300	6,483,800	5,000	108,500
Manufacturing	949,800	944,200	922,900	5,600	26,900
Durable Goods	546,700	544,600	525,600	2,100	21,100
Lumber & Wood Products	34,500	33,800	34,500	700	0
Logging Camps, Sawmills, Planing Mills	6,600	6,400	6,900	200	-300
Furniture & Fixtures	15,600	16,300	16,100	-700	-500
Stone, Clay & Glass Products	43,500	43,000	43,800	500	-300
Concrete, Gypsum & Plaster Products	18,300	18,300	19,400	0	-1,100
Primary Metal Industries	28,800	28,500	26,700	300	2,100
Fabricated Metal Industries	75,800	75,100	71,600	700	4,200
Fabricated Structural Metal Products	35,600	35,600	35,100	0	500
Machinery, Except Electrical	101,900	102,100	98,300	-200	3,600
Oil Field Machinery	22,900	22,900	21,200	0	1,700
Electric & Electronic Equipment	118,000	117,500	115,900	500	2,100
Transportation Equipment	93,600	93,300	85,000	300	8,600
Aircraft & Parts	54,000	53,700	48,300	300	5,700
Instruments & Related Products	21,600	21,700	21,000	-100	600
Miscellaneous Manufacturing Industries	13,400	13,300	12,700	100	700
Nondurable Goods	403,100	399,600	397,300	3,500	5,800
Food & Kindred Products	96,700	95,100	95,900	1,600	800
Meat Products	29,000	28,200	28,200	800	800
Dairy Products	4,700	4,600	4,700	100	0
Bakery Products	10,100	10,200	9,700	-100	400
Malt Beverages	3,000	3,000	3,100	0	-100
Textile Mill Products	4,000	4,000	4,000	0	0
Apparel & Other Finished Textile Products	54,800	54,700	53,100	100	1,700
Paper & Allied Products	25,900	25,700	24,300	200	1,600
Printing & Publishing	73,100	72,900	72,600	200	500
Newspaper, Periodicals, Books & Misc. Publ.	35,700	35,600	36,200	100	-500
Chemicals & Allied Products	74,600	73,600	74,500	1,000	100
Petroleum & Coal Products	32,100	31,800	33,000	300	-900
Petroleum Refining	28,700	28,600	29,700	100	-1,000
Leather & Leather Products	8,400	8,000	7,100	400	1,300
Other Nondurable Goods	33,500	33,800	32,800	-300	700
Total Nonmanufacturing	5,642,500	5,643,100	5,560,900	600	81,600
Mining	181,700	180,700	180,200	1,000	1,500
Metal & Coal & Nonmet. Mnrls., Exc. Fuel	9,700	9,700	10,200	0	-500
Oil & Gas Extraction	172,000	171,000	170,000	1,000	2,000
Construction	327,000	322,700	344,700	4,300	-17,700
Transportation & Public Utilities	389,800	387,000	383,800	2,800	6,000
Railroad Transportation	20,900	20,900	21,600	0	-700
Transportation, Except Railroads	208,500	206,200	201,000	2,300	7,500
Transportation by Air	61,600	61,300	56,000	300	5,600
Communication, Exc. U. S. Postal Service	84,300	84,400	84,600	-100	-300
Electric, Gas & Sanitary Services	76,100	75,500	76,600	600	-500
Electric Services	41,400	41,100	42,300	300	-900
Gas Production & Distribution	27,600	27,300	27,100	300	500
Wholesale & Retail Trade	1,669,000	1,654,200	1,641,200	14,800	27,800
Wholesale Trade	410,900	409,000	407,000	1,900	3,900
Retail Trade	1,258,100	1,245,200	1,234,200	12,900	23,900
Building Materials & Garden Supplies	45,300	44,900	46,700	400	-1,400
General Merchandise Stores	165,200	165,100	161,500	100	3,700
Food Stores	228,700	227,000	226,000	1,700	2,700
Automotive Dealers & Service Stations	134,300	133,400	133,500	900	800
Apparel & Accessory Stores	77,500	77,600	82,500	-100	-5,000
Eating & Drinking Places	423,200	413,900	402,100	9,300	21,100
Other Retail Trade	183,900	183,300	181,900	600	2,000
Finance, Insurance & Real Estate	441,200	439,500	444,300	1,700	-3,100
Banking	98,800	98,400	98,200	400	600
Insurance Carriers, Agents & Brokers	138,900	138,300	138,700	600	200
Other Finance, Insurance & Real Estate	203,500	202,800	207,400	700	-3,900
Services	1,490,100	1,481,300	1,437,800	8,800	52,300
Hotels & Other Lodging Places	83,200	80,900	84,400	2,300	-1,200
Personal Services	84,500	84,800	83,000	-300	1,500
Business & Repair Services	415,400	412,400	396,200	3,000	19,200
Amusement, Including Motion Pictures	59,200	58,300	56,100	900	3,100
Health Services	404,900	401,200	387,300	3,700	17,600
Educational Services	65,600	75,300	66,200	-9,700	-600
Other Services & Miscellaneous	377,300	368,400	364,600	8,900	12,700
Total Government	1,143,700	1,177,700	1,128,900	-34,000	14,800
Total Federal Government	191,500	190,600	197,000	900	-5,500
Total State Government	235,600	244,000	221,100	-8,400	14,500
Total Local Government	716,600	743,100	710,800	-26,500	5,800

1/ Estimated number of nonagricultural jobs in Texas without reference to place of residence of workers. ±Estimates of TEC in cooperation with Bureau of Labor Statistics, U. S. Department of Labor.
*Preliminary -- subject to revision. **Revised.

CIVILIAN LABOR FORCE ESTIMATES 1/
TEXAS METROPOLITAN STATISTICAL AREAS

	June'88*	May '88**	June'87**	June'88*	May '88**	June'87**	June'88*	May '88**	June'87**
	ABILENE			AMARILLO			AUSTIN		
Total Civilian Labor Force	55,700	54,600	54,200	105,000	101,300	101,200	436,400	432,100	428,000
Total Unemployment	3,900	3,600	5,300	6,300	5,800	7,400	29,900	26,500	32,500
Percent Unemployed	7.0	6.6	9.8	6.0	5.7	7.3	6.9	6.1	7.6
Total Employment 2/	51,800	51,000	48,900	98,700	95,500	93,800	406,500	405,600	395,500
	BEAUMONT-PORT ARTHUR			BRAZORIA			BROWNSVILLE-HARLINGEN		
Total Civilian Labor Force	165,900	161,400	165,100	85,100	82,400	81,900	102,400	98,100	97,900
Total Unemployment	18,700	16,900	23,800	7,700	6,800	9,100	14,800	12,800	15,100
Percent Unemployed	11.3	10.5	14.4	9.0	8.3	11.1	14.5	13.0	15.4
Total Employment 2/	147,200	144,500	141,300	77,400	75,600	72,800	87,600	85,300	82,800
	BRYAN-COLLEGE STATION			CORPUS CHRISTI			DALLAS 3/		
Total Civilian Labor Force	56,900	57,600	55,600	167,100	163,600	164,000	1,511.5	1,465.5	1,459.7
Total Unemployment	3,000	2,600	3,900	17,800	16,200	23,000	98.0	84.6	105.9
Percent Unemployed	5.3	4.5	7.0	10.7	9.9	14.0	6.5	5.8	7.3
Total Employment 2/	53,900	55,000	51,700	149,300	147,400	141,000	1,413.5	1,380.9	1,353.8
	EL PASO			FORT WORTH-ARLINGTON			GALVESTON-TEXAS CITY		
Total Civilian Labor Force	249,000	238,100	234,800	705,800	684,200	683,100	114,100	109,100	112,200
Total Unemployment	29,500	24,600	28,600	49,500	43,700	55,600	11,100	9,800	13,800
Percent Unemployed	11.8	10.3	12.2	7.0	6.4	8.1	9.7	9.0	12.3
Total Employment 2/	219,500	213,500	206,200	656,300	640,500	627,500	103,000	99,300	98,400
	HOUSTON 3/			KILLEEN-TEMPLE			LAREDO		
Total Civilian Labor Force	1,669.6	1,610.4	1,637.0	98,800	95,500	94,500	47,300	46,200	46,200
Total Unemployment	128.3	113.7	170.4	8,200	7,200	8,300	6,600	5,900	7,600
Percent Unemployed	7.7	7.1	10.4	8.3	7.5	8.8	14.0	12.8	16.5
Total Employment 2/	1,541.3	1,496.7	1,466.6	90,600	88,300	86,200	40,700	40,300	38,600
	LONGVIEW-MARSHALL			LUBBOCK			MCALLEN-EDINBURG-MISSION		
Total Civilian Labor Force	82,300	79,400	80,900	117,300	114,800	111,600	152,700	148,800	145,200
Total Unemployment	7,600	6,800	10,000	7,100	6,200	8,000	24,000	22,600	25,100
Percent Unemployed	9.2	8.6	12.4	6.1	5.4	7.2	15.7	15.2	17.3
Total Employment 2/	74,700	72,600	70,900	110,200	108,600	103,600	128,700	126,200	120,100
	MIDLAND			ODESSA			SAN ANGELO		
Total Civilian Labor Force	51,400	49,800	51,000	56,300	54,100	55,100	47,000	45,900	45,700
Total Unemployment	3,200	3,000	5,500	4,600	4,000	7,200	3,100	2,800	3,200
Percent Unemployed	6.2	6.0	10.8	8.2	7.4	13.1	6.6	6.1	7.0
Total Employment 2/	48,200	46,800	45,500	51,700	50,100	47,900	43,900	43,100	42,500
	SAN ANTONIO			SHERMAN-DENISON			TEXARKANA		
Total Civilian Labor Force	647,200	628,500	612,500	51,700	50,500	48,900	60,200	58,900	58,400
Total Unemployment	56,400	49,200	55,400	3,500	3,100	4,200	5,200	4,900	5,400
Percent Unemployed	8.7	7.8	9.0	6.8	6.1	8.6	8.6	8.3	9.2
Total Employment 2/	590,800	579,300	557,100	48,200	47,400	44,700	55,000	54,000	53,000
	TYLER			VICTORIA			WACO		
Total Civilian Labor Force	79,200	76,800	78,600	37,900	36,800	37,600	95,800	93,700	92,900
Total Unemployment	6,500	5,700	7,700	3,000	2,600	4,000	7,700	6,600	8,300
Percent Unemployed	8.2	7.4	9.8	7.9	7.1	10.6	8.0	7.0	8.9
Total Employment 2/	72,700	71,100	70,900	34,900	34,200	33,600	88,100	87,100	84,600
	WICHITA FALLS						STATE OF TEXAS 3/		
Total Civilian Labor Force	60,100	58,500	58,400				8,596.7	8,333.8	8,352.4
Total Unemployment	3,700	3,600	5,200				685.8	604.6	803.2
Percent Unemployed	6.2	6.2	8.9				8.0	7.3	9.6
Total Employment 2/	56,400	54,900	53,200				7,910.9	7,729.2	7,549.2

1/ All estimates shown are "actual" (not seasonally adjusted).
2/ Includes resident wage and salary workers, self-employed, unpaid family workers and domestics in private households, agricultural workers, and workers involved in labor-management disputes.
3/ In Thousands.
*Preliminary -- subject to revision. **Revised.

HOURS AND EARNINGS IN TEXAS*

	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	June± 1988	May 1988	June 1987	June± 1988	May 1988	June 1987	June± 1988	May 1988	June 1987
FOR TEXAS									
MANUFACTURING TOTAL	$ 416.07	$ 410.11	$ 403.76	41.9	41.3	41.2	$ 9.93	$ 9.93	$ 9.80
Durable Goods	417.50	412.44	397.99	42.3	42.0	41.5	9.87	9.82	9.59
Lumber & Wood Products	302.57	288.46	274.40	42.2	40.8	40.0	7.17	7.07	6.86
Furniture & Fixtures	260.98	254.78	247.97	40.4	39.5	37.8	6.46	6.45	6.56
Stone, Clay & Glass Prods.	399.77	393.27	373.68	43.5	42.7	41.2	9.19	9.21	9.07
Primary Metal Industries	439.52	454.07	440.15	42.1	42.2	42.2	10.44	10.76	10.43
Fabricated Metal Products	384.42	379.53	367.33	43.0	42.5	41.6	8.94	8.93	8.83
Machinery, exc. Electric	425.43	427.68	417.06	42.8	43.2	42.0	9.94	9.90	9.93
Oil Field Machinery	499.40	519.95	492.80	45.4	46.3	42.3	11.00	11.23	11.65
Electric & Electronic Equip.	445.54	434.19	438.61	40.8	41.0	41.3	10.92	10.59	10.62
Transportation Equipment	577.92	560.26	515.14	44.8	43.6	43.0	12.90	12.85	11.98
Instruments & Related Prod.	359.90	357.60	356.53	39.9	40.0	40.7	9.02	8.94	8.76
Misc. Manufacturing Inds.	237.01	232.81	272.05	34.6	34.8	39.6	6.85	6.69	6.87
Nondurable Goods	413.41	408.24	412.46	41.3	40.8	41.0	10.01	10.08	10.06
Food & Kindred Products	332.42	333.74	339.48	41.5	40.7	41.0	8.01	8.20	8.28
Meat Products	257.09	256.41	255.45	41.2	40.7	39.0	6.24	6.30	6.55
Malt Beverages	844.03	808.83	839.45	47.1	45.8	47.4	17.92	17.66	17.71
Textile Mill Products	322.52	320.76	336.40	44.0	44.0	46.4	7.33	7.29	7.25
Apparel & Other Text. Prods.	194.25	187.56	197.28	37.5	36.0	36.0	5.18	5.21	5.48
Paper & Allied Products	491.66	483.96	445.36	44.9	44.4	41.7	10.95	10.90	10.68
Printing & Publishing	388.83	385.07	380.05	39.0	38.7	38.9	9.97	9.95	9.77
Chemicals & Allied Products	648.04	644.97	655.11	42.3	42.1	43.5	15.32	15.32	15.06
Petroleum & Coal Products	676.91	658.47	655.34	43.7	42.4	43.2	15.49	15.53	15.17
Petroleum Refining	699.20	677.39	678.24	43.7	42.1	43.2	16.00	16.09	15.70
Leather & Leather Products	231.21	222.14	226.40	38.6	38.7	40.0	5.99	5.74	5.66
Other Nondurable Goods	396.94	392.43	403.99	44.4	43.7	45.7	8.94	8.98	8.84
NONMANUFACTURING									
Mining	485.58	482.69	454.04	40.6	39.5	37.9	11.96	12.22	11.98
Met/Coal/Nonmet Mnrls. exc. Fuel	563.27	572.38	499.03	46.9	47.5	41.9	12.01	12.05	11.91
Oil & Gas Extraction	479.20	476.97	450.82	40.1	39.0	37.6	11.95	12.23	11.99
Commun., exc. U. S. Postal Service	489.84	488.28	500.45	39.0	39.0	40.1	12.56	12.52	12.48
Elec., Gas & San. Services	486.67	469.43	451.49	41.0	38.7	39.5	11.87	12.13	11.43
Wholesale & Retail Trade	228.90	228.10	228.15	32.7	32.4	32.5	7.00	7.04	7.02
Wholesale Trade	395.14	391.64	380.64	39.2	38.7	39.0	10.08	10.12	9.76
Retail Trade	178.98	179.04	182.07	30.7	30.5	30.6	5.83	5.87	5.95
General Merchandise Stores	178.44	175.60	193.30	29.3	28.6	29.2	6.09	6.14	6.62
Banking	260.11	257.39	257.35	37.0	36.1	36.4	7.03	7.13	7.07

HOURS AND EARNINGS FOR SELECTED TEXAS METROPOLITAN STATISTICAL AREAS

DALLAS									
Manufacturing	$ 404.06	$ 399.23	$ 402.68	41.4	41.2	41.3	$ 9.76	$ 9.69	$ 9.75
Durable Goods	427.45	419.20	426.62	41.5	41.3	41.5	10.30	10.15	10.28
Nondurable Goods	368.87	368.67	362.78	41.4	41.1	40.9	8.91	8.97	8.87
FORT WORTH-ARLINGTON									
Manufacturing	452.84	440.15	400.61	42.6	41.8	41.3	10.63	10.53	9.70
Durable Goods	480.44	465.80	417.08	43.4	42.5	41.5	11.07	10.96	10.05
Nondurable Goods	381.92	373.60	358.63	40.5	40.0	40.8	9.43	9.34	8.79
HOUSTON									
Manufacturing	488.94	487.01	486.69	43.5	43.6	43.3	11.24	11.17	11.24
Durable Goods	421.86	416.92	409.70	44.5	44.4	42.9	9.48	9.39	9.55
Nondurable Goods	567.74	566.15	570.29	42.4	42.6	43.6	13.39	13.29	13.08
SAN ANTONIO									
Manufacturing	335.66	310.72	301.36	44.4	41.1	39.6	7.56	7.56	7.61
Durable Goods	321.20	335.37	326.14	40.0	41.2	39.2	8.03	8.14	8.32
Nondurable Goods	290.80	285.48	277.31	40.9	40.9	39.9	7.11	6.98	6.95

*Figures for Texas and selected areas cover Production Workers in Manufacturing and Mining Industries only and Nonsupervisory Employees in other industry divisions. Earnings' averages include premium pay for overtime, holidays, and for late-shift work. ±Preliminary -- subject to revision upon receipt of additional reports.
SOURCE: Texas Employment Commission in cooperation with the Bureau of Labor Statistics, U.S. Department of Labor.

Finance, insurance and real estate reported moderate growth in each of its sectors in June, for a total increase of 1,700. Mining recorded its first advance in 1988, with 1,000 additional jobs in June. All of the increase occurred in the oil and gas extraction sector.

Both the durable and nondurable goods sectors of manufacturing experienced fairly strong gains over the month, pushing manufacturing up by 5,600. This sector has generated almost 27,000 jobs since June 1987 -- its best over-the-year performance thus far in 1988. Most of the changes in both durable and nondurable goods were moderate but widespread increases. In nondurable goods, there were two sizeable advances -- a gain of 1,600 in food and kindred products and 1,000 additions in chemicals and allied products. Other over-the-month changes were minor.

TEXAS LABOR MARKET REVIEW

Official Publication of
TEXAS EMPLOYMENT COMMISSION

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Within durable goods, the largest increases occurred in lumber and wood products and in fabricated metal industries, each of which recorded 700 hires in June. Stone, clay and glass products gained 500 jobs over the month, as did electric and electronic equipment. The only sizeable downturn in this sector occurred in furniture and fixtures, which lost 700 jobs in June.

AVERAGE WEEKLY HOURS RISE

There were an estimated 617,500 Texas manufacturing production workers in June, up 3,700 from the May level. In mid-June, the average production worker was working a 41.9-hour week at $9.93 per hour and averaging $416.07 in weekly earnings. Average hours worked per week rose by 0.6 hour over the month, while average hourly earnings remained unchanged. Due to the increase in hours worked, average weekly earnings were up $5.96 in June. Compared to June 1987, average weekly hours had risen by 0.7 hour, hourly earnings were up 13¢, and weekly earnings had increased by $12.31.

QUARTERLY UI BENEFITS PAID BY MSA
2ND QUARTER 1988
APRIL - JUNE

Abilene	992,290
Amarillo	1,656,130
Austin	9,242,910
Beaumont-Port Arthur	5,238,435
Brazoria PMSA	2,310,162
Brownsville-Harlingen	2,945,813
Bryan-College Station	671,301
Corpus Christi	4,391,836
Dallas PMSA	31,304,561
El Paso	5,913,021
Fort Worth-Arlington PMSA	16,037,229
Galveston-Texas City PMSA	3,218,052
Houston PMSA	36,172,671
Killeen-Temple	1,595,509
Laredo	1,212,721
Longview-Marshall	1,901,186
Lubbock	1,424,420
McAllen-Edinburg-Mission	4,317,849
Midland	838,367
Odessa	1,271,529
San Angelo	760,815
San Antonio	14,152,509
Sherman-Denison	951,698
Texarkana (Bowie Co. only)	806,057
Tyler	1,846,519
Victoria	733,538
Waco	1,901,383
Wichita Falls	1,132,792
State of Texas	184,900,647

TEC ACTIVITIES

	June 1988	June 1987
Total Population	16,880,600	16,780,700*
% UI Covered Unemployment	1.8	2.5
UI Covered Employers	312,430	315,473
Total Claims Actions	554,386	715,484
Total Initial Claims Actions	59,830	72,013
Total Cont'd. Claims Actions	494,556	643,471
Avg. Weekly Benefit Amount	$154.00	$158.73
Total Amount Paid (Net)**	$66,487,045	$92,913,259
Total Placements	40,946	31,655

*Revised.
**Regular State UI benefits.

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